

**Office of Elizabeth F. Rojas**  
**Chapter 13 Trustee**  
 15060 Ventura Blvd., Suite 240, Sherman Oaks, CA 91403  
 (818) 933-5700 office (818) 933-5755 fax

**341(a) Questionnaire**

Please complete, sign and date the questionnaire. Submit the completed questionnaire to the Trustee at the 341(a) meeting of creditors.

Debtor(s) Name \_\_\_\_\_ Case Number \_\_\_\_\_

**Circle the appropriate response to each statement**

1) I verified the name(s), address and Social Security number(s) listed on the petition.	No	Yes
2) I signed the bankruptcy papers filed with the court	No	Yes
3) I reviewed the bankruptcy papers carefully before signing them.	No	Yes
4) I listed all creditors or possible debts in the bankruptcy schedules	No	Yes
5) I listed all assets and everything I (we) own in the schedules	No	Yes
6) All information contained in my bankruptcy documents is current and accurate	No	Yes
7) I have filed all tax returns for the last four years	No	Yes
8) I have lived in my property for the last 730 days	No	Yes
9) I listed all sources of income	No	Yes
10) I accurately listed all expenses	No	Yes
11) I have retirement funds (i.e. IRA, 401(k), PERS) If yes: I deposited the majority of the funds over two years ago <span style="float: right;">Yes or No</span>	Yes	No
12) I am married If Yes- I am filing bankruptcy with my spouse <span style="float: right;">Yes or No</span> If Not filing with spouse- Are all of your spouses assets and debts listed <span style="float: right;">Yes or No</span>	Yes	No
13) I have dependents If Yes- I receive or am entitled to receive support for dependents <span style="float: right;">Yes or No</span> I pay or am obligated to pay support <span style="float: right;">Yes or No</span> If yes, I am current with all support obligations <span style="float: right;">Yes or No</span>	Yes	No

14) I have filed bankruptcy before If yes: I have included my prior filings on my petition and on form 1015-2 <b>Yes or No</b>	<b>Yes</b>	<b>No</b>
15) I am aware of other bankruptcies filed by other parties the may affect property I have interest in If yes: I have included these bankruptcies on my petition and on form 1015-2 <b>Yes or No</b>	<b>Yes</b>	<b>No</b>
16) I was assisted by a petition preparer	<b>Yes</b>	<b>No</b>
17) I have a 401(k) loan If yes: I took the loan out on _____; the payments are \$___ over _____ mos.	<b>Yes</b>	<b>No</b>
18) I have a non-dischargeable debt arises from : -Violation of securities laws , regulations or orders: <b>Yes or No</b> -Fraud or deceit re: purchase or sale of securities <b>Yes or No</b> -Civil remedy under section 1964 of title 18 <b>Yes or No</b> -Criminal act, intentional tort, or willful or reckless misconduct that caused serious physical injury or death in the preceding 5 years. <b>Yes or No</b> -Driving Under the Influence(DUI) liability <b>Yes or No</b>	<b>Yes</b>	<b>No</b>
19) I have leases (car/equipment/residence)	<b>Yes</b>	<b>No</b>
20) I have mortgage payments	<b>Yes</b>	<b>No</b>
21) I purchased a car within the last 910 days( @ 2.5 years)	<b>Yes</b>	<b>No</b>

I /we \_\_\_\_\_ / \_\_\_\_\_, the debtors in bankruptcy case number \_\_\_\_\_ declare under penalty of perjury that the above responses are true and correct to the best of our knowledge.

Dated: \_\_\_\_\_ Signed: \_\_\_\_\_

Signed: \_\_\_\_\_